



DMCI HOLDINGS
I N C O R P O R A T E D

25 April 2008

PHILIPPINE STOCK EXCHANGE

Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City

Attention: **ATTY. PETE M. MALABANAN**
Head, Disclosure Department

Gentlemen:

We hereby submit the Corporation's Public Ownership Report as of March 31, 2008 as requested by the Exchange in its email letter dated April 9, 2008.

Thank you.

Very truly yours,



Aldric G. Borlaza
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2008)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		Total
		A	B	
Directors:				
David M. Consunji				
Direct	0.3113 %	8,267,254.00	-	8,267,254.00
Indirect (thru _____)				
Isidro A. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Jorge A. Consunji				
Direct	3.2643 %	86,682,770.00	-	86,682,770.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	4.1820 %	111,054,066.00	-	111,054,066.00
Indirect (thru _____)				
Herbert M. Consunji				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0075 %	200,000.00	-	200,000.00
Indirect (thru _____)				
Victor S. Limlingan, Sr.				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Evaristo T. Francisco				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Sub-total	7.7653 %			206,207,790.00
Officer/s:				
Ma. Edwina C. Laperal				
Direct	0.2375	6,306,388		6,306,388.00
Indirect (thru _____)				
Noel A. Laman				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianun				
Direct	3.9838 %	105,790,712.00	-	105,790,712.00
Indirect (thru _____)				
Aldric G. Borlaza				
Direct	-	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	-	-	-	-
Indirect (thru _____)				
Sub-total	4.2221 %			112,117,100.00

Principal Stockholders:					
Dacon Corporation	38.6017 %	1,025,066,329.00	-	1,025,066,329.00	
Direct					
Indirect (thru _____)					
Sub-total	38.6017 %			1,025,066,329.00	
Affiliates:					
Others:					
Government					
	%				
	%				
Banks					
	%				
Employees					
DMCI retirement Plan					
Direct	0.7524 %	19,980,000.00	-	19,980,000.00	
Indirect (thru _____)					
DMCI Retirement Fund					
Direct	0.0979 %	2,600,000.00	-	2,600,000.00	
Indirect (thru _____)					
Sub-total	0.8503 %			22,580,000.00	
Lock-Up Shares			-		
TOTAL					1,365,971,219
Total Number Of Shares Owned by the Public					1,289,522,781

<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number Of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
<u>1,289,522,781</u>	<u>48.56%</u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000.00
Number of Outstanding Shares	= 2,655,494,000.00
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000.00
Number of Foreign-Owned Shares	= 713,801,749.00
Foreign Ownership Level (%)	= 26.8802%
Foreign Ownership Limit (%)	= 40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2008)

Number of Issued & Outstanding Shares (Preferred)	4,480.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	4,480.00
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Less:

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			
Oscar S. Reyes			
Direct	-	%	-
Indirect (thru _____)			
Evaristo T. Francisco			
Direct	-	%	-
Indirect (thru _____)			
			-
Officer/s:			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			
			-

Affiliates:			
Others:			
<i>Government</i>			
		%	
		%	
<i>Banks</i>			
		%	
Employees			
DMCI retirement Plan			
Direct	0.0000 %	-	
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000 %	-	
Indirect (thru _____)			
			_____ -
Lock-Up Shares			-
Total Number Of Shares Owned by the Public			<u><u>4,480.00</u></u>

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
_____	4,480.00	_____
	4,480.00	<u><u>100.00%</u></u>
Number of Issued and Outstanding Shares	=	4,480.00
Number of Outstanding Shares	=	4,480.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	4,480.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%